

SunGard's Investran

Full service investment management technology and services provider for private equity

About

SunGard's Investran provides a comprehensive set of solutions and services for limited partners, general partners, fund of fund managers, fund administrators, real estate fund managers and family offices. As a pioneer of private equity technology solutions, Investran has a track record of delivering innovative technologies, along with nearly two decades of experience and best practices.

Private equity managers and investors around the globe trust Investran as the platform to manage data, efficiently scale operations, and place accurate and reliable information in the hands of stakeholders and decision-makers.

Clients

Investran serves more than 300 customers globally. Investran clients include:

- General partners, including buyout, venture capital, real estate, energy, infrastructure, mezzanine and multi-strategy investment managers
- Limited partners, including pensions, insurance companies, foundations, endowments, sovereign wealth funds, traditional banks and development banks
- Service providers, including fund administrators, gatekeepers, advisors and consultants.

Key facts

200+ global staff
400 customers in 24 countries
7 of the top 10 PEI 300 use Investran
6 of the top 7 private equity and real estate fund administrators use Investran

Business solutions

Investran provides investment professionals and back office staff with the tools they need to manage their fundraising, deal sourcing, portfolio management, partnership accounting and reporting, and analysis for private equity and alternative asset investment organizations.

The Investran suite is natively integrated, providing front-, middle- and back office users with an end-to-end, integrated solution for alternative assets investment organizations.

By leveraging the strengths of our products and highly customizable features, Investran clients implement powerful and highly scalable solutions for their distinct needs, thus providing a unique experience and service offering to their own internal and external customers.

Clients include:

General Partners
Limited Partners
Fund Administrators
Real Estate Funds
Traditional Fund of Funds
Secondaries
Family Offices
Private Banks
Endowments

Contacts

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Solutions

SunGard's Investran is an integrated application suite comprised of the following components:

Investran – automates front, middle and back-office processes and covers the entire investment life cycle, from relationship management, reporting, monitoring and accounting to fund raising and deal pipeline management.

Investran Data Exchange and Investran Insight – a next generation investor portal, providing interactive reporting, advanced analytics and data visualization along with functionality for sharing documents with investors and internal and external stakeholders.

LP Managed Services – A complete, end-to-end managed service that transforms data from disparate GP reports into a complete, detailed view of the entire portfolio. The service includes document archival, cash flow recording, quarterly report processing, and dashboards with data visualizations that include performance and exposure at the fund and underlying holding levels.

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Professional Services

Solutions to improve our customers' business processes, reporting functions and general business support. With proven and established methodology, Investran Professional Services can manage and implement changes in client requirements and provide the needed expertise to execute the growing needs of your business.

Professional Services include:

- System assessment/health check
- Enhanced reporting
- Process automation and system integration
- User training
- Upgrade support/services
- Outsourcing services

Professional Services

More than 200+ global private equity-focused staff in key locations, including London, Dubai, Singapore, Hong Kong, Sydney, New York, Miami and California.

Awards

Awarded Software Provider of the Year by Private Equity News for three consecutive years. (2010-2012, when awarded).

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